

WEIL, GOTSHAL & MANGES LLP  
Stephen Karotkin (*pro hac vice*)  
(stephen.karotkin@weil.com)  
Ray C. Schrock, P.C. (*pro hac vice*)  
(ray.schrock@weil.com)  
Jessica Liou (*pro hac vice*)  
(jessica.liou@weil.com)  
Matthew Goren (*pro hac vice*)  
(matthew.goren@weil.com)  
767 Fifth Avenue  
New York, NY 10153-0119  
Tel: 212 310 8000  
Fax: 212 310 8007

KELLER BENVENUTTI KIM LLP  
Tobias S. Keller (#151445)  
(tkeller@kbbkllp.com)  
Jane Kim (#298192)  
(jkim@kbbkllp.com)  
650 California Street, Suite 1900  
San Francisco, CA 94108  
Tel: 415 496 6723  
Fax: 650 636 9251

*Attorneys for Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case,  
No. 19-30088 (DM).*

JONES DAY  
Bruce S. Bennett (SBN 105430)  
(bbennett@jonesday.com)  
Joshua M. Mester (SBN 194783)  
(jmester@jonesday.com)  
James O. Johnston (SBN 167330)  
(jjohnston@jonesday.com)  
555 South Flower Street  
Fiftieth Floor  
Los Angeles, CA 90071-2300  
Tel: 213 489 3939  
Fax: 213 243 2539

*Attorneys for Shareholder Proponents*

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF DEBTORS' AND  
SHAREHOLDER PROONENTS' DRAFT  
JOINT CHAPTER 11 PLAN OF  
REORGANIZATION DATED JUNE 14,  
2020**

**[Relates to Dkt. Nos. 3841, 3966, 4563, 5101,  
5590, 5700, 6217, 6320, 7521, 7736, 7814]**

1       **PLEASE TAKE NOTICE** that, on September 9, 2019, PG&E Corporation and Pacific Gas and  
2       Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-  
3       captioned chapter 11 cases, filed the *Debtors’ Joint Chapter 11 Plan of Reorganization* [Dkt. No. 3841],  
4       which was thereafter amended, modified, or supplemented on September 23, 2019 and November 4,  
5       2019 [Dkt. Nos. 3966 and 4563, respectively].

6       **PLEASE TAKE FURTHER NOTICE** that, on December 12, 2019, the Debtors filed the  
7       *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated December 12,*  
8       *2019* [Dkt. No. 5101], which was thereafter amended, modified, or supplemented on January 31, 2020,  
9       February 7, 2020, March 9, 2020, March 16, 2020, and May 22, 2020 [Dkt. Nos. 5590, 5700, 6217,  
10       6320, and 7521, respectively] (and as may be further amended, modified, or supplemented and together  
11       with all exhibits and schedules thereto, the “**Plan**”).

12       **PLEASE TAKE FURTHER NOTICE** that, on June 3, 2020, the Debtors filed the *Debtors’*  
13       *and Shareholder Proponents’ Draft Joint Chapter 11 Plan of Reorganization Dated June 3, 2020* [Dkt.  
14       No. 7736].

15       **PLEASE TAKE FURTHER NOTICE** that, on June 7, 2020, the Debtors filed the *Debtors’*  
16       *and Shareholder Proponents’ Draft Joint Chapter 11 Plan of Reorganization Dated June 7, 2020* [Dkt.  
17       No. 7814] (the “**Draft June 7 Plan**”).

18       **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** is a **DRAFT** of the  
19       *Debtors’ and Shareholder Proponents’ Draft Joint Chapter 11 Plan of Reorganization Dated June 14,*  
20       *2020* (the “**Draft June 14 Plan**”) prepared for consideration in connection with confirmation of the Plan.  
21       The Plan Proponents reserve all rights to further amend, modify or supplement the Draft June 14 Plan.  
22       Attached hereto as **Exhibit B** is a redline reflecting changes between the Draft June 7 Plan and the Draft  
23       June 14 Plan.

24       **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents  
25       identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at  
26       <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate  
27       Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC,  
28       at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based  
parties; or +1 (929) 333-8977 for International parties or by e-mail at: [pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com). Note  
that a PACER password is needed to access documents on the Bankruptcy Court’s website.

Dated: June 14, 2020

**WEIL, GOTSHAL & MANGES LLP**  
**KELLER BENVENUTTI KIM LLP**

/s/ Thomas B. Rupp  
Thomas B. Rupp

*Attorneys for Debtors and Debtors in Possession*